

Certificate on Share Capital Build-Up

Date: March 20, 2026

To,

Board of Directors
RKB Global Limited

Plot No. 22, Village - Zadkhair, Wada, Palghar, Kondhale,
Thane, Wada, Maharashtra, India, 421 312

and

Aryaman Financial Services Limited

60, Khatau Building, Gr. Floor,
Alkesh Dinesh Modi Marg,
Fort, Mumbai – 400 001

Oneview Corporate Advisors Private Limited

Room No.111, 11th Floor, Plot No.226
Bajaj Bhavan, Barrister Rajani Patel Marg,
Nariman Point, Mumbai – 400 021

(Aryaman Financial Services Limited and Oneview Corporate Advisors Private Limited referred to as the “Book Running Lead Managers” or the “BRLMs”)

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of RKB Global Limited (“the Company”) comprising of fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, M. A. Chavan & Co., Chartered Accountants, FRN :- 115164W, are the statutory auditors of the Company, appointed in accordance with section 139 of the Companies Act, 2013, as amended. We have been informed that the Company proposes to file the Draft Red Herring Prospectus with respect to the Offer (the “DRHP”) with the Securities and Exchange Board of India (“SEBI”), BSE Limited and National Stock Exchange of India Limited (collectively, the “Stock Exchanges”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) and subsequently proposes to file (i) the Red Herring Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies, Mumbai (“Registrar of Companies” and such Red Herring Prospectus, the “RHP”); (ii) Prospectus proposed to be filed with SEBI, the Stock Exchanges and the Registrar of Companies (the “Prospectus”); and (iii) any other documents or materials to be issued in relation to the Offer (collectively with the DRHP, RHP and Prospectus, the “Offer Documents”).

We have examined the books of accounts and records maintained by the Company, the minutes of the meetings of the board of directors of the Company, the minutes of the meetings of the shareholders of the Company, and the statutory filings made by the Company, share allotment register, relevant statutory registers, share transfer forms, DIS Slip, RoC records, Form SH-7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014 in relation to the share capital build-up of the Company.

We have also examined the restated consolidated financial statements of the Company as of and for the six months ended September 30, 2025 and as of and for the financial year ended March 31, 2025, March 31, 2024 and March 31, 2023, prepared in accordance with the Companies Act, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (SEBI ICDR Regulations) and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI (“Restated Consolidated Financial Statements”).



We have received a request from the Company to perform the procedures agreed with the Company and enumerated below with respect to certain information included in the draft red herring prospectus of the Company set forth in the accompanying schedules. The procedures were performed solely to assist the Company and the Book Running Lead Manager in evaluating the accuracy, validity and completeness of the information included in the draft red herring prospectus and the said procedures are summarized as follows:

- (i) reviewed the register of members, register of share allotments, register of share transfers, bank account statements, form filings made by the Company in relation to share allotments with the Registrar of Companies, as on the date of this certificate; and
- (ii) corresponding minutes of board of directors' meetings, nomination and remuneration committee meetings and shareholders meetings.

We hereby certify that:

- (i) the equity share capital history of the Company is as per the **Annexure I** to this certificate.
- (ii) the preference share capital history of the Company is as per the **Annexure II** to this certificate.
- (iii) the list of shareholders holding 1% or more of the paid-up capital of the Company as on the date of filing of the draft red herring prospectus is as per **Annexure III** to this certificate.
- (iv) The list of shareholders holding 1% or more of the paid-up capital as on a date two years prior to the filing of the draft red herring prospectus is as per **Annexure IV** to this certificate.
- (v) The list of shareholders holding 1% or more of the paid-up capital as on a date one year prior to the date of filing of the draft red herring prospectus is as per **Annexure V** to this certificate.
- (vi) The list of shareholders holding 1% or more of the paid-up capital as on a date ten days prior to the date of filing of the draft red herring prospectus is as per **Annexure VI** to this certificate.
- (vii) The shareholding of the Promoters, the members of our Promoter Group and top 10 Shareholders of the Company as at Allotment is as per **Annexure VII** to this certificate.

Further we confirm that there are no:

- i. outstanding convertibles, options, stock appreciation rights, derivatives resulting into issuance of equity shares as on the date of this certificate;
- ii. equity shares are pledged with institutions;
- iii. specified securities purchased or sold by the promoter group and/or by the directors of the company which is a promoter of the issuer and/or by the directors of the issuer and their relatives in the preceding six months;
- iv. financing arrangements whereby the promoter group, the directors of the company which is a promoter of the issuer, the directors of the issuer and their relatives have financed the purchase by any other person of securities of the issuer other than in the normal course of the business of the financing entity in the six months immediately preceding the date of filing of the draft offer document/Offer document;
- v. personal guarantees provided by the Promoters;

We confirm that the Company is in compliance with laws while making all the allotment mentioned in the capital build-up and have all the statutory records as required for maintaining statutory records for capital.



A handwritten signature in blue ink, appearing to be "M. A. Chavan", written over the stamp.

The above procedures do not constitute either an audit or a review made in accordance with the generally accepted auditing standards in India, hence we do not express any opinion on the information reported above.

We confirm that the information in this certificate is true and correct and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We have conducted our examination in accordance with the "Guidance Note on Reports or Certificates for Special Purposes (Revised 2016)" ("Guidance Note") issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India. We have also complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements.

This certificate may be relied upon by the Company, the Book Running Lead Manager, and the Legal Counsel appointed in relation to the Offer. We hereby consent to extracts of, or reference to, this certificate being used in the Offer Documents. We also consent to the submission of this certificate as may be necessary, SEBI, Stock Exchanges, Registrar of Companies and to any regulatory authority and/or for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable law. This certificate may be disclosed by the Book Running Lead Manager, if required, (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available to public for inspection.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares allotted and transferred in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the Book Running Lead Managers and the Legal Counsel in relation to the Offer, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

**For M. A. Chavan & Co.,
Chartered Accountants**

ICAI Firm Registration Number: 115164W


CA Romit M. Chavan
Membership No. 171005
Place: Thane

UDIN:26171005MMWLJJ7472



CC:

Legal Counsel to the Offer
Messrs. Kanga and Company,
Advocates and Solicitors
Readymoney Mansion,
43, Veer Nariman Road,
Fort, Mumbai – 400 001.

Annexure I

Equity Share Capital History of the Company

Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 30, 2013	Initial subscription to MoA (1)	35,00,000 Equity Shares allotted to Virat Sevantilal Shah, 35,00,000 Equity Shares allotted to Alok Virat Shah, 2,00,000 Equity Shares allotted to Rajan Sevantilal Shah, 1,00,000 Equity Shares allotted to Riddhi Rajan Shah, 1,00,000 Equity Shares allotted to Vaishali Rajan Shah, 5,00,000 Equity Shares allotted to Ronak Siddharth Doshi, 10,00,000 Equity Shares allotted to Aarti Alok Shah, 1,00,000 Equity Shares allotted to Sangeeta Rajan Shah, 10,00,000 Equity Shares to Meena Virat Shah.	1,00,00,000	10	10	Other than Cash	1,00,00,000	10,00,00,000
January 21, 2014	Allotment of Shares pursuant to takeover of business of M/s RKB Mining and Infrastructure. (2)	3,32,000 Equity Shares allotted to Alok Virat Shah, 8,30,000 Equity Shares allotted to Meena Virat Shah, 4,98,000 Equity Shares allotted to Aarti Alok Shah, 50,000 Equity Shares allotted to Ronak Siddharth Doshi, 33,400 Equity Shares allotted to Sangeeta Rajan Shah, 33,300 Equity Shares allotted to Riddhi Rajan Shah, 33,300 Equity Shares allotted to Vaishali Rajan Shah, 20,000 Equity Shares allotted to Navin Madhavji Mehta, 20,000 Equity Shares allotted to Minaxi Navin Mehta.	18,50,000	10	10	Other than Cash	1,18,50,000	11,85,00,000
March 12, 2014	Rights Issue (Further Issue)	5,00,000 Equity Shares allotted to RKB Iron & Steel Private Limited, 11,48,518 Equity Shares allotted to RKB Steel Private Limited	16,48,518	10	10	Cash	1,34,98,518	13,49,85,180
March 12, 2014	Rights Issue	8,51,482 Equity Shares allotted to Virat Sevantilal Shah, 2,50,000 Equity Shares allotted to Meena Virat Shah, 2,00,000 Equity	15,01,482	10	10	Cash	1,50,00,000	15,00,00,000



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
	(Further Issue)	Shares allotted to Aarti Alok Shah, 2,00,000 Equity Shares allotted to Alok Virat Shah.						
March 26, 2014	Rights Issue	7,782 Equity Shares allotted to RKB Iron and Steel Limited 24,500 Equity Shares allotted to RKB Steel Private Limited.	32,282	10	10	Cash	1,50,32,282	15,03,22,820
March 26, 2014	Allotment of Shares pursuant to revaluation of assets of the erstwhile partnership firm M/s RKB Global (3)	7,60,407 Equity Shares allotted to Virat Sevantilal Shah, 2,17,259 Equity Shares allotted to Meena Virat Shah, 2,17,259 Equity Shares allotted to Aarti Alok Shah, 7,60,407 Equity Shares allotted to Alok Virat Shah, 1,08,629 Equity Shares allotted to Ronak Siddharth Doshi, 21,726 Equity Shares allotted to Sangeeta Rajan Shah, 21,726 Equity Shares allotted to Riddhi Rajan Shah, 21,726 Equity Shares allotted to Vaishali Rajan Shah, 43,452 Equity Shares allotted to Rajan Sevantilal Shah.	21,72,591	10	10	Other than Cash	1,72,04,873	17,20,48,730
May 27, 2015	Rights Issue	7,00,875 Equity Shares allotted to Virat Sevantilal Shah, 7,00,875 Equity Shares allotted to Alok Virat Shah, 3,00,375 Equity Shares allotted to Meena Virat Shah, 3,00,375 Equity Shares allotted to Aarti Alok Shah	20,02,500	10	10	Cash	1,92,07,373	19,20,73,730



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 27, 2021	Bonus Issue in the ratio of one fully paid equity shares for every two equity shares (4)	11,42,817 Equity Shares allotted to Aarti Alok Shah and Alok Virat Shah, 32,95,567 Equity Shares allotted to Alok Virat Shah and Aarti Alok Shah, 9,250 Equity Shares allotted to Doshi Kahan Siddhartha, 13,33,817 Equity Shares allotted to Meena Virat Shah and Virat Sevantilal Shah, 9,250 Equity Shares allotted to Pareena Siddhartha Doshi, 9,250 Equity Shares allotted to Rihaan Alok Shah, 9,250 Equity Shares allotted to Risha Alok Shah, 363,564 Equity Shares allotted to Ronak Siddharth Doshi and Meena Virat Shah, 34,30,921 Equity Shares allotted to Virat Sevantilal Shah and Meena Virat Shah	96,03,686	10	NA	Other than Cash	2,88,11,059	28,81,10,590
July 20, 2023	Private Placement	2,00,000 Equity Shares allotted to Rakesh Mehta, 12,00,000 Equity Shares allotted to Yogeshkum Ar Rasiklal Sanghavi	14,00,000	10	65	Cash	3,02,11,059	30,21,10,590
August 24, 2023	Private Placement	1,08,000 Equity Shares allotted to Urvi Hemlal Shah, 27,000 Equity Shares allotted to Dilip Natwarlal Shah, 1,81,000 Equity Shares allotted to Abhishek Agrawal	3,16,000	10	85	Cash	3,05,27,059	30,52,70,590
October 17, 2023	Private Placement	11,700 Equity Shares allotted to Seema Dixit Chhajer, 11,700 Equity Shares allotted to Dweep Dixit, 11,700 Equity Shares allotted to Dixit Devchand, 10,000 Equity Shares allotted to Shantaben Devchand Shah, 20,000 Equity Shares allotted to Narendra Devchand Chhajer HUF, 10,000 Equity Shares allotted to Seema Narendra Chhajer, 16,000 Equity Shares allotted to Kalpesh Ramesh Shah, 20,000 Equity Shares allotted to Kamlesh Bhandari, 10,000 Equity Shares allotted to Dilipkumar Devchandji Chhajer HUF, 20,000 Equity	5,91,885	10	65	Cash	3,11,18,944	31,11,89,440



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		<p>Shares allotted to Krish Dilipkumar Chhajed, 10,000 Equity Shares allotted to Ishika Dilipkumar Chhajed, 20,000 Equity Shares allotted to Dinesh Bastimal Jain, 30,000 Equity Shares allotted to Dharmesh Narendra Joshi, 5,000 Equity Shares allotted to Asha Jitendrakumar Shah, 10,000 Equity Shares allotted to Dimple Dilipkumar Chhajed, 5,000 Equity Shares allotted to Mithalal Achalmal Shah-huf, 5,000 Equity Shares allotted to Manvi Jain, 5,000 Equity Shares allotted to Usha Hareshkumar, 5,000 Equity Shares allotted to Amaratiben Mithalal Shah, 5,000 Equity Shares allotted to Dimple Rakeshkumar Shah, 5,000 Equity Shares allotted to Shah Jitendra Kumar Mithal Huf, 5,000 Equity Shares allotted to Rakeshkumar Mithalal Shah Huf, 5,000 Equity Shares allotted to Dimple Varunkumar Shah, 5,000 Equity Shares allotted to Komal Bhavinkumar Shah, 20,000 Equity Shares allotted to Amita N Shroff, 5,000 Equity Shares allotted to Anand Suresh Chamaria, 25,000 Equity Shares allotted to Sanjay Harshadrai Mehta, 1,25,000 Equity Shares allotted to Kenin Kumar Jain, 8,000 Equity Shares allotted to Lakshmana Swamy Mandalapu, 50,000 Equity Shares allotted to Jagruti Tushar Patel, 30,000 Equity Shares allotted to Naveen Kumar Jalan, 17,000 Equity Shares allotted to Vineeth Kumar Anchalia, 25,000 Equity Shares allotted to Nikita Talreja, 25,000 Equity Shares allotted to Vishal Talreja, 785 Equity Shares allotted to Uday Venilal Kothari.</p>						



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
October 18, 2023	Private Placement	5,000 Equity Shares allotted to Neena Choradia, 50,000 Equity Shares allotted to Pawan Pagaria, 5,000 Equity Shares allotted to Sandeep Surana, 10,000 Equity Shares allotted to Abhishek Kiran Thakkar, 10,000 Equity Shares allotted to Sanjaykumar Hirral Kevadia, 59,000 Equity Shares allotted to Kekin Shailesh Shah/nipa Kekin Shah/Shailesh Chimanlal Shah, 12,500 Equity Shares allotted to Sameer Harshad Parekh, 7,500 Equity Shares allotted to Tejas Dharamsi Chhichhia, 30,000 Equity Shares allotted to Manish J Makwana, 10,000 Equity Shares allotted to Ratna Staish Uchil, 14,500 Equity Shares allotted to Daksha Pranav Bastawala/pranav Vithaldas Bastawala, 10,000 Equity Shares allotted to Salochana Indru Hingorani/kiran Indru Hingorani, 14,500 Equity Shares allotted to Pranav Vithaldas Bastawala/ daksha Pravav Bastwala, 6,000 Equity Shares allotted to Shivram Bhaillalbhair Parmar, 6,000 Equity Shares allotted to Anand Chandrakant Shah, 352,940 Equity Shares allotted to Rahulbhai N Dholakia/shreyans Govindbhai Dholakia, 12,000 Equity Shares allotted to Arun Babulal Shah/hina Arun Shah, 6,000 Equity Shares allotted to Ravindra Harmanendra Kohli, 10,000 Equity Shares allotted to Maheshbhai Mohanbhai Kakadia, 23,500 Equity Shares allotted to Dilipkumar Karodimal Khandelwal, 10,000 Equity Shares allotted to Nirmalaben Kanubhai Desai, 16,000 Equity Shares allotted to Hardk Hasmukh Unadket, 15,000 Equity Shares allotted to Het Deven Choksey/mona Deven Choksey, 15,000 Equity Shares allotted	9,75,734	10	85	Cash	3,20,94,678	32,09,46,780



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 21, 2023	Conversion of Series A CCPS (5)	to Riddhi Gaurav Gandhi, 1,17,647 Equity Shares allotted to Ramesh Ratilal Choksey/deven Ramesh Choksey, 1,17,647 Equity Shares allotted to Drechoksey Finserv Private Limited, 10,000 Equity Shares allotted to Nilesh Natverlal Bastawal/sunita Nilesh Bastawal, 10,000 Equity Shares allotted to Mehul Vinaykumar Doshi/vinaykumar Popatlal Doshi/rushand Miten Doshi, 10,000 Equity Shares allotted to Ashni Akarsh Mehta. 5,000 Equity Shares allotted to Aparna Bhagwat Wani, 1,000 Equity Shares allotted to Vijay Krishna Bhattacharya, 5,000 Equity Shares allotted to Prafulla Kanaiyalal Sarvaiya/Kanaiyalal Sarvaiya, 2,000 Equity Shares allotted to Swapna Lakshminarayanan / Seshadri Lakshminarayanan, 10,000 Equity Shares allotted to Manisha Nitin Sangoi/Nitin Ravilal Sangoi, 10,000 Equity Shares allotted to Nitin Ravilal Sangoi/Manisha Nitin Sangoi, 1,750 Equity Shares allotted to Uday Venilal Kothari, 5,000 Equity Shares allotted to Ushma Umesh Shah/ Umesh Mansukhlal Shah, 5,000 Equity Shares allotted to Umesh Mansukhlal Shah/Ushma Umesh Shah, 10,000 Equity Shares allotted Bhavesh Rameshchandra Udani	54,750	10	100	Cash paid at the time of subscription to CCPS	3,21,49,428	32,14,94,280



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 21, 2023	Rights Issue	4,250 Equity Shares allotted to Neha Vishal Rupani, 7,000 Equity Shares allotted to Gursimran Singh Bhinder, 14,000 Equity Shares allotted to Jyoti Hingorani Karnani, 16,500 Equity Shares allotted to Hareesh Awatrai Hingorani Advani, 17,000 Equity Shares allotted to Amit Vadilal Mehta HUF, 4,998 Equity Shares allotted to Ankurkumar Nathabhai Apaliya, 4,250 Equity Shares allotted to Pratham Shah, 4,998 Equity Shares allotted to Vivek Kanasagara.	72,996	10	100	Cash	3,22,22,424	32,22,24,240
December 23, 2023	Conversion of Series B CCPS(6)	25,000 Equity shares allotted to Narayan Gopalji Chauhan/ Bhagyalaxmi Narayan Chauhan, 10,000 Equity Shares allotted to Rajiv Ravilal Sangoi, 10,000 Equity Shares Khushali Rajiv Sangoi/Rajiv Ravilal Sangoi, 10,000 Equity Shares allotted to Vama Rajiv Sangoi, 5,000 Equity Shares allotted to Bhagwat Ganpat Wani, 5,000 Equity Shares allotted to Nagaraja Babu Rao/Lohitha Nagaraja Rao, 5,000 Equity Shares allotted to Pragna Narendra Shah/ Narendra Dolatlal Shah, 5,000 Equity Shares allotted to Sanjeev Satalingappa Khinnavar, 5,000 Equity Shares allotted to Gaurav P Shah, 5,000 Equity Shares allotted to Dipesh Satish Kamdar, 2,500 Equity Shares allotted to Swati Urjit Popat /Urjit Kishore Popat, 2,500 Equity Shares allotted to Shailesh Bhailal Maniar/ Janki Shailesh Maniar, 1,000 Equity Shares allotted to Somabhai Virdas Patel, 1,000 Equity Shares allotted to Pareshkumar Somabhai Patel, 500 Equity Shares allotted to Shantaben Sureshbhai	93,250	10	100	Cash paid at the time of subscription to CCPS	3,23,15,674	32,31,56,740



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
December 26, 2023	Conversion of Series C CCPS (7)	Patel, 500 Equity Shares allotted to Sureshbhai Karsanbhai Patel, 250 Equity Shares allotted to Ashok Allappa Kalyanshetti. 36,000 Equity Shares allotted to Himanshu Rajendra Shah, 10,000 Equity Shares allotted to Rajendra D Shah HUF, 6,000 Equity Shares allotted to Sejal Dharmesh Dadia, 5,000 Equity Shares allotted to Mansukhlal Verash Dedhia/Kunjai Dharmesh Savla, 5,000 Equity Shares allotted to Dharmesh Kantilal Savla/Kunjai Dharmesh Savla, 5,000 Equity Shares allotted to Vaibhav Kantilal Savla/Sejal Vaibhav Savala, 5,000 Equity Shares allotted to Amit Manilal Dedhia/Manilal Korshi Dedhia, 5,000 Equity Shares allotted to Vasantiben Vinodraj Doshi, 5,000 Equity Shares allotted to Hira Bakul Shah, 5,000 Equity Shares allotted to Bakul Umarshi Shah, 5,000 Equity Shares allotted to Komal Manish Dedhia/Manish Manilal Dedhia, 5,000 Equity Shares allotted to Hardik Sudhir Vora/ Sudhir Chhaganlal Vora, 2,000 Equity Shares allotted to Ajay Jayantilal Savdia.	99,000	10	100	Cash paid at the time of subscription to CCPS	3,24,14,674	32,41,46,740
December 31, 2023	Conversion of Series D CCPS (8)	1,20,000 Equity Shares allotted to Zaveri S J (HUF), 1,20,000 Equity Shares allotted to Niraj Bhimseria, 1,20,000 Equity Shares allotted to Piyush Agarwala, 58,800 Equity Shares allotted to RDHL Marketing Private Limited, 1,20,000 Equity Shares allotted to Dinesh Jayantilal Zaveri (HUF)	5,38,800	10	85	Cash paid at the time of subscription to CCPS	3,29,53,474	32,95,34,740



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
January 01, 2024	Conversion of Series E CCPS (9)	50,000 Equity Shares allotted to Shakuntala Dhariwal, 1,25,000 Equity Shares allotted to Saurav Raidani, 10,000 Equity Shares allotted to Pranay Jain, 40,000 Equity Shares allotted to Padam Kothari, 50,000 Equity Shares allotted to Dilip Deshlakra, 25,000 Equity Shares allotted to Moolchand Jain, 25,000 Equity Shares allotted to Himanshu Jain, 50,000 Equity Shares allotted to Rakesh Roshan Dalmia, 50,000 Equity Shares allotted Chandni Kothari	4,25,000	10	85	Cash paid at the time of subscription to CCPS	3,33,78,474	33,37,84,740
January 03, 2024	Conversion of Series F CCPS (10)	200,000 Equity Shares allotted to Gennext Business Solutions Private Limited, 150,000 Equity Shares allotted to Gaurav Sharma, 150,000 Equity Shares allotted to Abhishek Prakash Sharma, 50,000 Equity Shares allotted to Rakesh Rosan Dalmia	550,000	10	85	Cash paid at the time of subscription to CCPS	3,39,28,474	33,92,84,740
January 04, 2024	Rights Issue	11,000 Equity Shares allotted to Gaurang Bhogilal Gandhi, 50,000 Equity Shares allotted to Lata Rajesh Shah, 22,950 Equity Shares allotted to Manish Chanda, 25,500 Equity Shares allotted to Kaushal Chandarana, 25,500 Equity Shares allotted to Sanjay Vipinchandra Desai, 25,500 Equity Shares allotted to Manishkumar Sumatilal Mehta, 5,000 Equity Shares allotted to Satish Gera, 25,000 Equity Shares allotted to Mahesh Kumar Goyal, 75,000 Equity Shares allotted to Shamji Optima Private Limited, 1,997 Equity Shares allotted to Jagdish Vinubhai Koladiya, 5,000 Equity Shares allotted to Paras Ramji Fariya, 5,000 Equity Shares allotted to Geeta Ramji Fariya, 25,000 Equity Shares allotted to Pavan Kumar Agarwal, 15,300 Equity Shares allotted	367,747	10	100	Cash	3,42,96,221	34,29,62,210



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
January 27, 2024	Rights Issue	to Chintan N Shah HUF, 50,000 Equity Shares allotted to Vam Trade Ventures LLP. 10,000 Equity Shares allotted to Reena R. Gandhi, 15,000 Equity Shares allotted to Bhakti Ujival Mehta, 28,000 Equity Shares allotted to Bipin Premkumar Batra, 10,000 Equity Shares allotted to Nandini Shrikrishna Deshmukh, 10,000 Equity Shares allotted to Sachin Sanjay Mishra, 10,098 Equity Shares allotted to Sureshbhai Dhirubhai Kakadiya, 20,000 Equity Shares allotted to Prabodh Gupta Huf, 50,000 Equity Shares allotted to Shakuntla Gupta, 65,000 Equity Shares allotted to Pawan Kumar Garg Huf, 50,000 Equity Shares allotted to Manoj Kumar Garg, 50,000 Equity Shares allotted to Keyur Yogesh Ajmera, 50,000 Equity Shares allotted to Jatin R Mansata, 25,000 Equity Shares allotted to Santosh Kumar Pandey, 25,000 Equity Shares allotted to Svastha Consulting LLP, 25,000 Equity Shares allotted to Raj Kumar Jha, 25,000 Equity Shares allotted to M/S Kapoor Infra Home Pvt Ltd, 25,000 Equity Shares allotted to Ambalal Jivraj Shah Huf, 25,000 Equity Shares allotted to Anita Singh, 50,000 Equity Shares allotted to Nupur Aggarwal, 10,000 Equity Shares allotted to Jyoti Arora, 50,000 Equity Shares allotted to Rekha Ramesh Gupta, 40,000 Equity Shares allotted to Naveen Singh (Fram Of Excellence Corporate Solutions), 21,250 Equity Shares allotted to Shalini Agarwal, 51,782 Equity Shares allotted to Virag Vithalbhai Kachhadiya, 50,000 Equity Shares allotted to Mehul Jaysukh Parekh, 50,000 Equity Shares	29,11,346	10	100	Cash	3,72,07,567	37,20,75,670



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		<p>allotted to Deepali Aggarwal, 20,000 Equity Shares allotted to Parveen Kumar, 20,000 Equity Shares allotted to Ravi Kumar, 1,00,000 Equity Shares allotted to Sharda & Sons Baking House Pvt. Ltd., 40,000 Equity Shares allotted to Mannish Gupta, 20,000 Equity Shares allotted to Masatya Technologies Pvt Ltd, 25,000 Equity Shares allotted to Anu Agarwal (Swastik Trading And Investment Co), 60,000 Equity Shares allotted to Kusum Bansal, 60,000 Equity Shares allotted to Aditya Mehtani, 55,000 Equity Shares allotted to Kishor Laxmichand Dedhia, 1,10,000 Equity Shares allotted to Sanjay Jethalal Vora, 30,000 Equity Shares allotted to Hareesh Talakshi Nagda, 50,000 Equity Shares allotted to Prompt Vanijya LLP, 10,000 Equity Shares allotted to Roshni Devi, 10,000 Equity Shares allotted to Sanjay Rajgarhia, 25,000 Equity Shares allotted to Kapil Aggarwal, 20,000 Equity Shares allotted to Vinay Kumar Chawla (Huf), 20,000 Equity Shares allotted to Surender Kumar Agarwal, 15,000 Equity Shares allotted to Shekhar Gupta, 20,000 Equity Shares allotted to M/S Vkc Corporate Solutions Pvt Ltd, 20,000 Equity Shares allotted to Lok Sewak Leasing And Investment Pvt Ltd, 10,000 Equity Shares allotted to Naveen Singh, 80,546 Equity Shares allotted to Sharnjibhai H Mungra, 40,000 Equity Shares allotted to Kiran Bhavanji Chedda, 35,000 Equity Shares allotted to Pavni Singla, 25,000 Equity Shares allotted to Kamal Ahuja, 15,000 Equity Shares allotted to Eris Buildcon LLP, 2,00,000 Equity Shares allotted to Gaurav</p>						



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		Kapoor, 12,500 Equity Shares allotted to Dhiraj Jain HUF, 12,500 Equity Shares allotted to Devansh Goel, 10,000 Equity Shares allotted to Rahul Gupta, 10,000 Equity Shares allotted to Ashish Kumar Jain, 100,000 Equity Shares allotted to Bhumika Sumit Desai, 1,12,000 Equity Shares allotted to Bhavhna Yogesh Patel, 77,670 Equity Shares allotted to Nayan Keshavlal Patel, 1,50,000 Equity Shares allotted to Alternative Assets Pvt Ltd, 20,000 Equity Shares allotted to Rhea Sajan Abraham, 2,00,000 Equity Shares allotted to Saurabh Kapoor, 50,000 Equity Shares allotted to Unialt Assets Private Ltd, 50,000 Equity Shares allotted to Sangeeta Parakh, 70,000 Equity Shares allotted to Prabodh Gupta, 20,000 Equity Shares allotted to Amit Maheshkumar Zaveri, 40,000 Equity Shares allotted to Rajesh Garg.						
February 22, 2024	Rights Issue	30,000 Equity Shares allotted to Punit Manjibhai Patel HUF, 12,000 Equity Shares allotted to Ronak Shreyansh Jhaveri, 85,000 Equity Shares allotted to Surya Kant Sultania HUF 25,000 Equity Shares allotted to Mohar Investments LLP, 25,000 Equity Shares allotted to Quarks Technosoft Pvt Ltd, 85,000 Equity Shares allotted to Axisline Financial Consultants Pvt. Ltd., 25,000 Equity Shares allotted to Rahul Batra, 25,000 Equity Shares allotted to Apneet Kahlon, 500 Equity Shares allotted to Ashok Allapa Kalyanshetti.	3,12,500	10	100	Cash	3,75,20,067	37,52,00,670
March 21, 2024	Private Placement	2,00,000 Equity Shares allotted to Priti Ashit Mehta, 50,000 Equity Shares allotted to Reena Tushar Agarwal, 2,00,000 Equity Shares	5,00,000	10	90	Cash	3,80,20,067	38,02,00,670



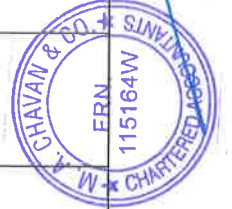
Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
June 27, 2024	Conversion of Series G CCPS (11)	<p>allotted to Ashit Mahendra Mehta, 50,000 Equity Shares allotted to Tushar Agarwal.</p> <p>25,000 Equity Shares allotted to Pawan Sethia and Sons Huf, 5,000 Equity Shares allotted to Santosh Devi Sarda, 10,000 Equity Shares allotted to Vishal Kumar Sarda, 10,000 Equity Shares allotted to Devaanya Trading LLP, 5,000 Equity Shares allotted to Bhavna Musaddi, 5,000 Equity Shares allotted to Ishanvi Musaddi, 5,000 Equity Shares allotted to Nandini Dalmia, 5,000 Equity Shares allotted to Mohini Dalmia, 5,000 Equity Shares allotted to Anoushka Dalmia, 5,000 Equity Shares allotted to Purushottam Das Dalmia Huf, 5,000 Equity Shares allotted to Parinay Dalmia, 5,000 Equity Shares allotted to Manish Dalmia, 5,000 Equity Shares allotted to Vinita Dalmia, 5,000 Equity Shares allotted to Sanjay Kumar Dalmia Huf (Sanjay Kumar Dalmia), 5,000 Equity Shares allotted to Santosh Kumar Kedia, 5,000 Equity Shares allotted to Rajesh Agarwala & Sons Huf, 5,000 Equity Shares allotted to Babu Lal, 10,000 Equity Shares allotted to Av Finvest Unicorm Pvt. Ltd., 5,000 Equity Shares allotted to Nidhi Sarda, 10,000 Equity Shares allotted to Nikhil Ladia, 5,000 Equity Shares allotted to Devesh Kumar Tekriwal, 5,000 Equity Shares allotted to Honey Sadhwani, 1,00,000 Equity Shares allotted to Aarti Alok Shah, 3,00,000 Equity Shares allotted to Alok Virat Shah, 50,000 Equity Shares allotted to Doshi Kahan Siddharth, 50,000 Equity Shares allotted to Rihaan Alok Shah, 50,000 Equity Shares allotted to Risha Alok Shah, 50,000 Equity</p>	12,52,260	10	100	Cash paid at the time of subscription to CCPS	3,92,72,327	39,27,23,270



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
September 27, 2024	Private Placement	<p>Shares allotted to Ronak Siddharth Doshi, 3,00,000 Equity Shares allotted to Virat Sevantilal Shah, 50,000 Equity Shares allotted to Pareena Siddharth Doshi, 1,00,000 Equity Shares allotted to Meena Virat Shah, 5,000 Equity Shares allotted to Gopal Agarwal, 10,000 Equity Shares allotted to Arjun Dev Sikhwal, 5,000 Equity Shares allotted to Anand Satish Deshpande, 2,260 Equity Shares allotted to Uday Kothari, 5,000 Equity Shares allotted to Manoj Kumar Gogoi, 25,000 Equity Share allotted to Prerana Joshi.</p> <p>50,000 Equity Shares allotted to Pawan Pagaria, 22,800 Equity Shares allotted to Jigisha Amit Zaveri, 23,000 Equity Shares allotted to Komal Sujal Shah, 23,000 Equity Shares allotted to Priti Heman Shah, 17,000 Equity Shares allotted to Santanu Mihir Basu, 37,000 Equity Shares allotted to Himanshu Wadher, 5,000 Equity Shares allotted to Rajesh Adluri, 16,500 Equity Shares allotted to Raj Yogesh Palan, 10,000 Equity Shares allotted to Chandresh Jadavji Dedhia, 14,000 Equity Shares allotted to Poonam Samir Desai, 15,000 Equity Shares allotted to Shauryasinh Rajneetsinh Gohil, 23,000 Equity Shares allotted to Poonam Anchalika, 22,727 Equity Shares allotted to Nihal Bothra, 10,000 Equity Shares allotted to Shailesh Chimanlal Shah, 13,000 Equity Shares allotted to Parveen Vats, 9,100 Equity Shares allotted to Jignasa B. Patel, 80,000 Equity Shares allotted to Shamjibhai Hansrajibhai Mungra, 45,455 Equity Shares allotted to Tushar S Patel, 45,455 Equity Shares allotted to Jagrutiben</p>	45,00,000	10	110	Cash	4,37,72,327	43,77,23,270



Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		<p>Tushar Patel, 23,000 Equity Shares allotted to Rajesh Jashvantlal Shah, 9,100 Equity Shares allotted to Hetal Chauhan, 6,37,727 Equity Shares allotted to Rahulbhai N Dholakia (Pure Capital), 45,000 Equity Shares allotted to Nilesh Vishwamath Agrawal, 5,000 Equity Shares allotted to Pranav Prashant Koti, 50,000 Equity Shares allotted to Devesh Kumar Tekriwal, 11,000 Equity Shares allotted to Yatin Pradyuman Shah, 10,000 Equity Shares allotted to Mehul Vinaykumar Doshi (Doshi Invest), 23,000 Equity Shares allotted to Mahesh Kumar Jalan, 10,000 Equity Shares allotted to Kamath Gajanan Ganesh, 4,546 Equity Shares allotted to Dhanalaxmi Atmakumar, 9,000 Equity Shares allotted to Vinu Mammen, 22,700 Equity Shares allotted to Jaisukh Vimimoy Private Limited, 10,000 Equity Shares allotted to Manish Varma, 25,000 Equity Shares allotted to Sanjay Rameshwar Vyas, 25,000 Equity Shares allotted to Rupali Sanjay Vyas, 25,000 Equity Shares allotted to Sahil Sachin Varma, 45,454 Equity Shares allotted to Amanecer Capital Partners LLP, 10,000 Equity Shares allotted to Dilip Keshavlal Parel, 10,000 Equity Shares allotted to Pradeep Kumar Bansal, 10,000 Equity Shares allotted to Kenil Nemchand Savla, 5,000 Equity Shares allotted to Kenil Nemchand Savla (Huf), 5,000 Equity Shares allotted to Mani Ketan Gundavda, 18,000 Equity Shares allotted to Deep Shaileshkumar Shah, 37,000 Equity Shares allotted to Surendra Deviprasad Tibrewala, 45,000 Equity Shares allotted to Manjula Mahendra Sangoi,</p>						



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		10,000 Equity Shares allotted to Pranav Vithaldas Bastawala, 9,000 Equity Shares allotted to Saroj Devi Dhanuka, 5,000 Equity Shares allotted to Ronak Ashish Shah, 23,000 Equity Shares allotted to Kevla Jitendra Khandol, 23,000 Equity Shares allotted to Devansh Jitendra Khandol, 3,500 Equity Shares allotted to Sureshbhai D Kakadiya, 10,000 Equity Shares allotted to Nitin Ganesh Nawale, 6,000 Equity Shares allotted to Jignesh Jayantilal Raparka, 2,000 Equity Shares allotted to Gaurav P. Shah, 10,000 Equity Shares allotted to Hemantkumar M Gupta, 1,000 Equity Shares allotted to Swati Urjit Popat, 1,000 Equity Shares allotted to Shailesh Bhailal Maniar, 10,000 Equity Shares allotted to Dinesh Kumar Jain, 46,000 Equity Shares allotted to Gunjan Vinod Mehta (Iconic Capital Ventures), 18,200 Equity Shares allotted to Malyadri Somineni, 9,000 Equity Shares allotted to Madhur Chadha, 1,800 Equity Shares allotted to Kaival Ketan Gundavda, 9,100 Equity Shares allotted to Kavita Niraj Bubna, 25,000 Equity Shares allotted to Suraj Ashok Varma, 2,000 Equity Shares allotted to Dipesh Satish Kamdar, 10,000 Equity Shares allotted to Bhawana Kumari, 17,000 Equity Shares allotted to Dilip Deshlahra, 10,000 Equity Shares allotted to Chetan Navin Shah, 69,000 Equity Shares allotted to Kekin Shailesh Shah, 10,000 Equity Shares allotted to Vikram Mehta, 1,00,000 Equity Shares allotted to Jheveri Credits And Capital, 2,000 Equity Shares allotted to Pragna Narendra Shah, 20,000 Equity Shares allotted to Vinodbhai						



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		Patel, 9,000 Equity Shares allotted to Janak Parmanand Majethia, 20,000 Equity Shares allotted to Siddharth Pravinchandra Gala, 10,000 Equity Shares allotted to Tarun Kumar Mehta, 1,000 Equity Shares allotted to Renukaben Prakashbhai Patel, 2,000 Equity Shares allotted to Bijal Kiran Parikh, 1,000 Equity Shares allotted to Trusha Uday Dalal, 1,000 Equity Shares allotted to Rupal Bhushan Dalal, 5,000 Equity Shares allotted to Mukeshkumar S Chaudhary, 10,000 Equity Shares allotted to Deepak Kumar Mohanty, 23,000 Equity Shares allotted to Rupesh Keshavlal Shah, 10,000 Equity Shares allotted to Manish Pratapchand Shah, 3,500 Equity Shares allotted to Bhavesh Rameshchandra Udani, 10,000 Equity Shares allotted to Shruchi Hemant Gupta, 1,000 Equity Shares allotted to Prakash Shankerlal Patel, 1,000 Equity Shares allotted to Uday Shashikant Dalal, 9,000 Equity Shares allotted to Gaurav Khare, 10,000 Equity Shares allotted to Aruna Kamlesh Sanghavi, 10,000 Equity Shares allotted to Minaxi Suryakant Shah, 10,000 Equity Shares allotted to Pratik Suryakant Shah, 45,500 Equity Shares allotted to Madhuri Kishor Raval, 5,000 Equity Shares allotted to Dr Choskey Distributors LLP, 7,000 Equity Shares allotted to Anand Chandrakant Shah, 13,636 Equity Shares allotted to Prashant Daulatrao Pawar, 5,000 Equity Shares allotted to Sheetalbhai Pravinchandra Shah, 14,000 Equity Shares allotted to Ameya Asim Dalal, 90,000 Equity Shares allotted to Mandip HarshadBhai Patel, 20,000 Equity Shares						



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		<p>allotted to Kavita Rajeev Agarwal, 20,000 Equity Shares allotted to Simraan Murlu Teckchandani, 10,000 Equity Shares allotted to Anand Shailesh Bathiya, 5,000 Equity Shares allotted to Tanuj Nangalia , 10,000 Equity Shares allotted to Ms. Shehnaaz Abdul Latif Phansopkar, 10,000 Equity Shares allotted to Monisha S Rawat , 23,000 Equity Shares allotted to Abhay Sevantilal Sanghavi, 25,000 Equity Shares allotted to AV Finvest Unicorn Private Limited , 25,000 Equity Shares allotted to Zalak Harsh Patel, 50,000 Equity Shares allotted to Vishnubhai Vitthalbhai Patel, 25,000 Equity Shares allotted to Harsh Vishnubhai Patel, 25,000 Equity shares allotted to Patel Ashaben Vishnukumar, 30,000 Equity Shares allotted to Samir Krishnakant Bhargava, 10,000 Equity Shares allotted to Aashna Samir Vora , 20,000 Equity Shares allotted to Umang Naresh Maniar, 10,000 Equity Shares allotted to Ashmi Akarsh Mehta, 23,000 Equity Shares allotted to Parag Kirit Mehta , 10,000 Equity Shares allotted to Nishita Saurin Shah , 10,000 Equity Shares allotted to Nitin Ramesh Kuralkar, 25,000 Equity Shares allotted to M/s Mangal Keshav Capital Limited , 2,000 Equity Shares allotted to Mayoor K Parikh, 2,000 Equity Shares allotted to Shila M Parikh, 5,000 Equity Shares allotted to Gaurav Mahendra Shah, 20,000 Equity Shares allotted to Samir Krishnakant Bhargava (HUF) , 91,000 Equity Shares allotted to Dr choksey Finserv Private Limited, 10,000 Equity Shares allotted to Surat Commercial Private Limited, 10,000 Equity Shares allotted to Meenakshi Pravin Bhandari,</p>						



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)	
		10,000 Equity Shares allotted to Khodabhai Motilal Patel, 28,000 Equity Shares allotted to Arun Amratlal Dhamanwala , 10,000 Equity Shares allotted to Nisha Navneet Modi, 10,000 Equity Shares allotted to Ramesh Bhalchandra Joshi , 10,000 Equity Shares allotted to Shashank Ajay Garg , 10,000 Equity Shares allotted to Lakshay Arunkumar Garg , 10,000 Equity Shares allotted to Deepak Shivaji Sawant , 25,000 Equity Shares allotted to Chitradevi Prabhakar Lathi , 50,000 Equity Shares allotted to Ashwin Dulabhai Shankar, 11,000 Equity Shares allotted to Tilu Vishnu Shetye, 9,091 Equity Shares allotted to Gokavarapu Srinivasa Rao, 15,000 Equity Shares allotted to Narendra Jayantilal Mehta, 10,000 Equity Shares allotted to Ashok Kumar Latha, 10,000 Equity Shares allotted to Ashok Jayantilal Mehta , 9,090 Equity Shares allotted to Lakhankiya Shaileshkumar Himatlal , 5,000 Equity Shares allotted to Rajesh H Sethia, 10,000 Equity Shares allotted to Arvind Laxman Bait, 45,500 Equity Shares allotted to Maspire Enterprise LLP, 23,000 Equity Shares allotted to Ankit Bhutoria, 12,500 Equity Shares allotted to Abhishek Agrawal, 13,636 Equity Shares allotted to Anil Pemaram Bhatinda, 10,000 Equity Shares allotted to Bimal Pravinchandra Tamakuwala, 10,000 Equity Shares allotted to Vrunda Govind Modi, 9,091 Equity Shares allotted to Prafulla Dinesh Shah, 31,825 Equity Shares allotted to Piyush Purohit, 10,000 Equity Shares allotted to Seema Ketan Dedhia, 9,091 Equity Shares allotted to Amita V. Parikh, 36,000 Equity							



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Date of allotment	Reason/ nature of allotment	Name of allottees along with the number of Equity Shares allotted to each allottee	Number of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of consideration	Cumulative number of Equity Shares	Cumulative paid-up Equity Share capital (₹)
		Shares allotted to Abhishek Bhupesh Sanghvi, 10,000 Equity Shares allotted to Snehal Mahesh Jhaveri, 34,500 Equity Shares allotted to Jayantilal Jammalal Shah-HUF, 20,000 equity Shares allotted to Reshma Jhaveri, 16,000 Equity Shares allotted to Mahesh Jhaveri, 1,000 Equity Shares allotted to Sanyam Ketan Dedhia, 5,000 Equity Shares allotted to Darpan Jitendrakumar Shah, 40,000 Equity Shares allotted to Viraf Dinshaw Mehta, 25,000 Equity Shares allotted to Anirudh Ravindra Somani, 50,000 Equity Shares allotted to Tanay Gupta, 18,000 Equity Shares allotted to Nirjala Rajmal Shah, 9,000 Equity Shares allotted to Anikar Ventures LLP, 5,00,000 Equity Shares allotted to Ginni Finance Pvt Ltd, 50,000 Equity Shares allotted to Narayanlal Mishrilal Sarada/Anuj S.Sarda (Vitamin M Securities), 75,000 Equity Shares allotted to Khushbu Shalin Shah, 75,000 Equity Shares allotted to Bina Vinay Shah, 90,000 Equity Shares allotted to Vinay Bhupesh Shah, 21,376 Equity Shares allotted to Virat Sevantilal Shah, 25,000 Equity Shares allotted to Vishal Navin Mehta, 25,000 Equity Shares allotted to Mayur Tendulkar, 5,000 Equity Shares allotted to Prity Mantosh Kumar, 5,000 Equity Shares allotted to Ashish Mohan Shrivastava, 3,500 Equity Shares allotted to Kavita Rajesh Chokhani, 3,500 Equity Shares allotted to Lekha Anand Chamaria, 3,500 Equity Shares allotted to Himanshu Bala.						



- (1) Our Company was originally formed as a partnership firm under the name and style of M/S Rajankumar & Bros (Impex) which was subsequently changed to RKB Global on July 2, 2013. Pursuant to a unanimous resolution of the partners dated November 1, 2013, it was decided to register the partnership firm into a private limited company by shares under the provisions of Part IX of the Companies Act, 1956 with the name "RKB Global Private Limited" and a certificate of incorporation dated December 30, 2013 was issued by the Registrar of Companies, Maharashtra, Mumbai for the same. Post conversion into a private limited company, 10,000,000 Equity Shares of face value of ₹10 each were allotted to the erstwhile members of M/s RKB Global who then became the first members pursuant to subscription to its MoA.
- (2) Pursuant to the agreement for takeover dated January 21, 2014, the business of M/s RKB Mining & Infrastructure was sold as ongoing basis to RKB Global Private Limited. In accordance with this agreement, the total consideration of ₹ 18,500,000 was satisfied by the allotment and issuance of shares to the partners of M/s RKB Mining and Infrastructure in the proportion of their share of profit.
- (3) Pursuant to approval for issue of further Equity Shares to the erstwhile partners of M/s RKB Global granted by way of Shareholder's resolution passed by the Shareholders at the EGM held on March 12, 2014 due to revaluation of immovable properties owned by M/s RKB Global which was the result of conversion of RKB Global into a private limited company under Part IX of the Companies Act 1956
- (4) The bonus issue was in the proportion of one fully paid up Equity Share for every two Equity Shares of face value of ₹10 held by the shareholders of the Company, authorised by a resolution passed by the Board at their meeting held on November 30, 2021 and by a resolution passed by the Shareholders at their EOGM held on December 02, 2021, by capitalization of the sum out of free reserve of the Company.
- (5) On December 21, 2023, 54,750 Series A CCPS were converted into an equivalent number of fully paid-up equity shares of the Company with face value of ₹10 each, along with premium of ₹90 per share.
- (6) On December 23, 2023, 93,250 Series B CCPS were converted into an equivalent number of fully paid equity shares of the Company with face value of ₹10 each, along with premium of ₹90 per share.
- (7) On December 26, 2023, 99,000 Series C CCPS were converted into an equivalent number of fully paid equity shares of the Company with face value of ₹10 each, along with premium of ₹90 per share.
- (8) On December 31, 2023, 5,38,800 Series D CCPS were converted into an equivalent number of fully paid equity shares of the Company with face value of ₹10 each, along with premium of ₹75 per share.
- (9) On January 01, 2024, 4,25,000 Series E CCPS were converted into an equivalent number of fully paid equity shares of the Company with face value of ₹10 each, along with premium of ₹75 per share.
- (10) On January 03, 2024, 5,50,000 Series F CCPS were converted into an equivalent number of fully paid shares of the Company with face value of ₹10 each, along with premium of ₹75 per share.
- (11) On June 27, 2024, 12,52,260 Series G CCPS were converted into an equivalent number of fully paid shares of the Company with face value of ₹10 each, each, along with premium of ₹90 per share.

Our Company has made the abovementioned issuances and allotments of Equity Shares from the date of incorporation of our Company till the date of filing of this Draft Red Herring Prospectus in compliance with the relevant provisions of Companies Act, 2013 and Companies Act 1956, to the extent applicable.



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Annexure II

Preference Share capital history of our Company

Date of allotment	Reason/nature of allotment	Name of allottees along with the number of Preference Shares allotted to each allottee	Number of Preference Shares allotted/redeemed/converted	Face value per Preference Share (₹)	Issue/conversion price per preference Share (in ₹)	Nature of consideration	Cumulative number of Preference Shares outstanding (of the relevant category)
Series A CCPS							
March 08, 2023	Private Placement of Series A CCPS	1,750 CCPS allotted to Uday Venilal Kotahri, 5,000 CCPS allotted to Prafulla K. Sarvaiya, 10,000 CCPS allotted to Bhavesh R. Udani, 2,000 CCPS allotted to Swapna Lakshminarayanan, 10,000 CCPS allotted to Manisha Nitin Sangoi, 10,000 CCPS allotted to Nitin Ravilal Sangoi, 5,000 CCPS allotted to Aparna Bhagwat Wani, 1,000 CCPS allotted to Vijay Krishna Bhattacharya, 5,000 CCPS allotted to Umeshkumar Mansukhlal Shah, 5,000 CCPS allotted to Ushma Umesh Shah	54,750	10	100	Cash	54,750
December 21, 2023	Conversion of Series A CCPS (1)	5,000 Equity Shares allotted to Aparna Bhagwat, 1,000 Equity Shares allotted to Vijay Krishna Bhattacharya, 5,000 Equity Shares allotted to Prafulla Kanaiy Lal Sarvaiya/Kanaiy Lal Sarvaiya, 2,000 Equity Shares allotted to Swapna Lakshminarayanan/Seshadri Lakshminarayanan, 10,000 Equity Shares allotted to Manisha Nitin Sangoi/Nitin Ravilal Sangoi, 10,000 Equity Shares allotted to Nitin Ravilal Sangoi/Manisha Nitin Sangoi, 1,750 Equity Shares allotted to Uday Venilal Kothari, 5,000 Equity Shares allotted to Ushma Umesh Shah/Umesh Mansukhlal Shah, 5,000 Equity Shares allotted to Umesh Mansukhlal Shah/Ushma Umesh Shah, 10,000 Equity Shares allotted to Bhavesh Rameshchandra Udani.	(54,750)	10	100	Cash paid at the time of subscription to CCPS	-
Series B CCPS							
March 31, 2023	Private Placement of Series B CCPS	5,000 CCPS allotted to Gaurav Pankaj Shah, 10,000 CCPS allotted to Rajiv Ravilal Sangoi/Jt: Pratiksha Rajiv Sangoi, 10,000 CCPS allotted to Vama Rajiv Sangoi/Jt:Ravilal Sangoi, 10,000 Khushali Rajiv Sangoi/ Jt:Rajiv Ravilal Sangoi, 1,000 CCPS allotted to Somabhai Virdas Patel, 1,000 CCPS allotted to Pareshkumar Patel, 5,000 CCPS allotted to Dipesh Satish Kamdar/Jt:Ankita Dipesh Kamdar,	93,250	10	100	Cash	93,250



December 23, 2023	Conversion of Series B CCPS (2)	25,000 CCPS allotted to Narayan Gopalji Chauhan/Jt: Bhagyaxmi Narayan Chauhan, 5,000 CCPS allotted to Nagareja Babu Rao, 5,000 CCPS allotted to Sanjeev Satalingappa Khimnavar, 5,000 CCPS allotted to Bhagwat Wani, 5,000 CCPS allotted to Pragna Narendra Shah /Jt: Narendra Dolatlal Shah, 500 CCPS allotted to Shantaben Sureshbhai Patel, 500 CCPS allotted to Sureshbhai Karsanbhai Patel, 250 CCPS allotted to Ashok Allappa Kalyanshetti, 2,500 CCPS allotted to Sahailesh Bhailal Maniar/Jt: Janki Shailesh Maniar, 2,500 Swati Urjit Popat/Jt: Urjit Kishore Popat	(93,250)	10	100	Cash paid at the time of subscription to CCPS	
Series C CCPS							
June 06, 2023	Private Placement of Series C CCPS	36,000 CCPS allotted to Himanshu Rajesh Shah, 5,000 CCPS is allotted to Bakul Umarshi Shah Jt with Rahul Bajul Shah, 5,000 CCPS allotted to Hira Bakul Shaha Jt with Rahul Bajul Shah, 6,000 CCPS allotted to Sejal Dharmesh Dadia, 2,000 CCPS allotted to Ajay Jayantilala Savadia, 5,000 CCPS allotted to Dharmesh Kantilal Savia Jt with Kunjal Dharmesh Shah, 5,000 CCPS allotted to Vaibhav Kantilal Savia Jt with Sejal Vaibhav Savla, 5,000 CCPS allotted to Mansukhlal Vershi Dedhiya, 5,000 CCPS allotted to Amit Manilal Dedhia Jt with Manilal Kereshi	99,000	10	100	Cash	99,000



December 26, 2023	Conversion of Series C CCPS ⁽³⁾	Dedhia, 5,000 CCPS allotted to Komal Manish Dedhia, 5,000 CCPS allotted to Doshi Vasantiben Vinodraj, 10,000 CCPS allotted to Rajendra D. Shah (HUF), 5,000 CCPS allotted to Hardik Sudhir Vora.	(99,000)	10	100	Cash paid at the time of subscription to CCPS	-
Series D CCPS							
September 09, 2023	Private Placement of Series D CCPS	1,20,000 CCPS allotted to Zaveri S J (HUF), 1,20,000 CCPS allotted to Niraj Bhimseria, 1,20,000 CCPS allotted to RDHL to Piyush Agarwala, 58,800 CCPS allotted to RDHL Marketing Pvt. Ltd, 120,000 CCPS allotted to Dinesh Jayantilal Zaveri (HUF).	538,800	85	85	Cash	538,800
December 31, 2023	Conversion of Series D CCPS ⁽⁴⁾	1,20,000 Equity Shares allotted to Zaveri S J (HUF), 1,20,000 Equity Shares allotted to Niraj Bhimseria, 120,000 Equity Shares allotted to Piyush Agarwala, 58,800 Equity Shares allotted to RDHL Marketing Private Limited, 120,000 Equity Shares allotted to Dinesh Jayantilal Zaveri (HUF)	(538,800)	10	85	Cash paid at the time of subscription to CCPS	-
Series E CCPS							
October 06, 2023	Private Placement of Series E CCPS	50,000 CCPS allotted to Shakuntala Dhariwal, 1,25,000 CCPS allotted to Saurav Raidani, 10,000 CCPS allotted to Pranay Jain, 40,000 CCPS allotted to Padam Kothari, 50,000 CCPS allotted to Dilip Deshlahra, 25,000 CCPS allotted to Moolchand Jain, 25,000 CCPS allotted to Himanshu Jain, 50,000 CCPS allotted to Chainroop Dugar, 50,000 allotted to Chandni Kothari	425,000	85	85	Cash	4,25,000



January 01, 2024	Conversion of Series E CCPS (5)	50,000 Equity Shares allotted to Shakuntala Dhariwal, 1,25,000 Equity Shares allotted to Saurav Raidani, 10,000 Equity Shares allotted to Pranay Jain, 40,000 Equity Shares allotted to Padam Kothari, 50,000 Equity Shares allotted to Dilip Deshlahra, 25,000 Equity Shares allotted to Moolchand Jain, 25,000 Equity Shares allotted to Himanshu Jain, 50,000 Equity Shares allotted to Rakesh Roshan Dalmia, 50,000 Equity Shares allotted to Chandni Kothari	(425,000)	10	85	Cash paid at the time of subscription to CCPS	-
Series F CCPS							
November 24, 2023	Private Placement of Series F CCPS	2,00,000 CCPS allotted to Gennext Business Solutions Pvt Ltd, 50,000 CCPS allotted to Rakesh Roshan Dalmia, 1,50,000 CCPS allotted to Abhishek Prakash Sharma /Vandana Sharma (Partners of Trivikram Ventures), 1,50,000 CCPS allotted to Gaurav Sharma /Mudita Sharma (Partners of Srimithi Ventures)	5,50,000	85	85	Cash	5,50,000
January 03, 2024	Conversion of Series F CCPS (6)	2,00,000 Equity Shares allotted to Gennext Business Solutions Private Limited, 1,50,000 Equity Shares allotted to Gaurav Sharma, 1,50,000 Equity Shares allotted to Abhishek Prakash Sharma, 50,000 Equity Shares allotted to Rakesh Rosan Dalmia	(5,50,000)	10	85	Cash paid at the time of subscription to CCPS	-
SERIES G CCPS							
March 27, 2024	Private Placement of Series G CCPS	25,000 CCPS allotted to Pawan Sethia and Sons HUF, 5,000 CCPS allotted to Santosh Devi Sarda, 10,000 CCPS allotted to Vishal Kumar Sarda, 10,000 CCPS allotted to Devaanya Trading LLP, 5,000 CCPS allotted to Bhavna Musaddi, 5,000 CCPS allotted to Ishanvi Musaddi, 5,000 CCPS allotted to Nandini Dalmia, 5,000 CCPS allotted to Mohini Dalmia, 5,000 CCPS allotted to Anoushka Dalmia, 5,000 CCPS allotted to Purushottam Das HUF, 5,000 CCPS allotted to Parinay Dalmia, 5,000 CCPS allotted to Manish Dalmia, 5,000 CCPS allotted to Vinita Dalmia, 5,000 CCPS allotted to Sanjay Kumar Dalmia HUF (Sanjay Kumar Dalmia), 5,000 CCPS allotted to Santosh Kumar Kedia, 5,000 CCPS allotted to Rajesh Agarwala & Sons HUF, 5,000 CCPS allotted to Babu Lal, 10,000 CCPS allotted to AV Finvest Unicorn Pvt. Ltd., 5,000 CCPS allotted to Nidhi Sarda, 10,000 CCPS allotted to Nikhil Ladia, 5,000 CCPS allotted to Devesh Kumar Tekriwal, 5,000 CCPS allotted to Honey Sachwani, 1,00,000 CCPS	12,52,260	10	100	Cash	12,52,260



<p>allotted to Aarti Alok Shah, 3,00,000 CCPS allotted to Alok Virat Shah, 50,000 CCPS allotted to Doshi Kahan Sidharth, 50,000 CCPS allotted to Rihaan Alok Shah, 50,000 CCPS allotted to Risha Alok Shah, 50,000 CCPS allotted to Ronak Siddharth Doshi, 3,00,000 CCPS allotted to Virat Sevantilal Shah, 50,000 CCPS allotted to Pareena Sidharth Doshi, 100,000 CCPS allotted Meena Virat Shah, 5,000 CCPS allotted to Gopal Agarwal, 10,000 CCPS allotted to Arjun Dev Sikhwal, 5,000 CCPS allotted to Anand Satish Deshpande, 2,260 CCPS allotted to Uday Kothari, 5,000 CCPS Manoj Kumar Gogai, 25,000 CCPS allotted Prerana Joshi</p>	<p>Conversion of Series G CCPS ⁽⁷⁾</p>	<p>June 27, 2024</p>	<p>(12,52,260)</p>	<p>10</p>	<p>100</p>	<p>Cash paid at the time of subscription to CCPS</p>			
<p>25,000 Equity Shares allotted to Pawan Sethia and Sons HUF, 5,000 Equity Shares allotted to Santosh Devi Sarda, 10,000 Equity Shares allotted to Vishal Kumar Sarda, 10,000 Equity Shares allotted to Devaanya Trading LLP, 5,000 Equity Shares allotted to Bhavna Musaddi, 5,000 Equity Shares allotted to Ishanvi Musaddi, 5,000 Equity Shares allotted to Nandini Dalmia, 5,000 Equity Shares allotted to Mohini Dalmia, 5,000 Equity Shares allotted to Anoushka Dalmia, 5,000 Equity Shares allotted to Purushottam Das Dalmia HUF, 5,000 Equity Shares allotted to Parinay Dalmia, 5,000 Equity Shares allotted to Manish Dalmia, 5,000 Equity Shares allotted to Vinita Dalmia, 5,000 Equity Shares allotted to Sanjay Kumar Dalmia HUF (Sanjay Kumar Dalmia), 5,000 Equity Shares allotted to Santosh Kumar Kedia, 5,000 Equity Shares allotted to Rejesh Agarwala & Sons Huf, 5,000 Equity Shares allotted to Babu Lal, 10,000 Equity Shares allotted to AV Finvest Unicorn Pvt. Ltd., 5,000 Equity Shares allotted to Nidhi Sarda, 10,000 Equity Shares allotted to Devesh Nikhil Ladia, 5,000 Equity Shares allotted to Devesh Kumar Tekriwal, 5,000 Equity Shares allotted to Honey Sadhwani, 1,00,000 Equity Shares allotted to Aarti Alok Shah, 300,000 Equity Shares allotted to Alok Virat Shah, 50,000 Equity Shares allotted to Doshi Kahan Sidharth, 50,000 Equity Shares allotted to Rihaan Alok Shah, 50,000 Equity Shares allotted to Risha Alok Shah, 50,000 Equity Shares allotted to Ronak Siddharth Doshi, 3,00,000 Equity Shares allotted to Virat Sevantilal Shah, 50,000 Equity Shares allotted to Pareena Sidharth Doshi, 1,00,000 Equity Shares allotted to Meena Virat Shah, 5,000 Equity Shares allotted to Gopal Agarwal, 10,000 Equity Shares allotted to Arjun Dev Sikhwal, 5,000 Equity Shares</p>									



19	Himanshu Rajendra Shah	1,35,000	-	0.31%
20	Saurav Raidani	1,25,000	-	0.29%
21	Bhumika Sumit Desai	1,25,000	-	0.29%
22	Kenin Kumar Jayantilal Jain	1,25,000	Up to 1,25,000	0.29%
23	Piyush Agarwala	1,20,000	-	0.27%
24	Zaveri S J HUF	1,20,000	-	0.27%
25	Dinesh Jayantilal Zaveri HUF	1,20,000	-	0.27%
26	Niraj Bhimseria	1,20,000	-	0.27%
27	Sharda & Sons Baking House Pvt. Ltd.	1,19,980	Up to 37,236	0.27%
28	Ramesh Ratilal Choksey	1,17,647	-	0.27%
29	Devesh Kumar Tekriwal	1,16,500	-	0.27%
30	Sanjay Jethalal Vora	1,10,000	-	0.25%
31	Tanasha Devang Vyas	1,06,500	-	0.24%
32	Siddharth Deepak Doshi	1,00,462	-	0.23%
	TOTAL	3,50,86,962	Up to 3,62,236	80.16%

Annexure IV

The list of shareholders holding 1% or more of the paid-up capital as on a date two years prior to the filing of the draft red herring prospectus

Sr. No.	Name of Shareholders	Number of Equity Shares having face value of ₹10 each on a fully diluted basis*	Percentage of the pre-Offer Equity Share capital (%) on a fully diluted basis
1	VIRAT SEVANTILAL SHAH	1,02,92,763	30.63%
2	ALOK VIRAT SHAH	98,86,701	29.42%
3	MEENA VIRAT SHAH	40,01,451	11.91%
4	AARTI ALOK SHAH	34,28,451	10.20%
5	RONAK SIDDHARTH DOSHI	10,90,693	3.25%
6	YOGESHKUMAR RASIKLAL SANGHAVI	10,50,000	3.12%
7	RAHULBHAI N DHOLAKIA	3,52,940	1.05%
TOTAL		3,01,02,999	89.58%

* Based on the beneficiary position statement dated March 06, 2024 and register of members of our Company, as applicable.



Annexure V

The major Equity Shareholders who held more than 1% or more of the paid-up Equity Share capital of our Company (comprising at least 80% of the paid-up Equity Share Capital of our Company) and the number of Equity Shares held by them one year prior to the date of this Draft Red Herring Prospectus are set forth in the table below:

Sr. No.	Name of Shareholders	Number of Equity Shares having face value of ₹10 each on a fully diluted basis*	Percentage of the pre-Offer Equity Share capital (%) on a fully diluted basis
1	Virat Sevantilal Shah	1,04,48,263	23.87%
2	Alok Virat Shah	1,01,86,701	23.27%
3	Meena Virat Shah	41,01,451	9.37%
4	Aarti Alok Shah	35,28,451	8.06%
5	Ronak Siddharth Doshi	10,90,693	2.49%
6	Rahulbhai N Dholakia	9,90,667	2.26%
7	Yogeshkumar Rasiklal Sanghavi	7,50,000	1.71%
8	Ginni Finance Pvt. Ltd.	5,00,000	1.14%
9	Dr Choksey Finserv Private Limited	2,08,647	0.48%
10	J4S Financial Solutions LLP	2,00,000	0.46%
11	Rashesh Mehta	2,00,000	0.46%
12	Ashit Mahendra Mehta	2,00,000	0.46%
13	Gaurav Kapoor	2,00,000	0.46%
14	Priti Ashit Mehta	2,00,000	0.46%
15	Gennext Business Solutions Private Limited	2,00,000	0.46%
16	Tanaisha Devang Vyas	1,86,050	0.43%
17	Abhishek Prakash Sharma	1,50,000	0.34%
18	Gaurav Sharma	1,50,000	0.34%
19	Bhumika Sumit Desai	1,25,000	0.29%
20	Kenin Kumar Jayantilal Jain	1,25,000	0.29%
21	Saurav Raidhani	1,25,000	0.29%
22	Dinesh Jayantilal Zaveri HUF	1,20,000	0.27%
23	Piyush Agarwala	1,20,000	0.27%
24	Zaveri S J HUF	1,20,000	0.27%
25	Niraj Bhimseria	1,20,000	0.27%
26	Ramesh Ratilal Choksey	1,17,647	0.27%
27	Sanjay Jethalal Vora	1,10,000	0.25%
28	Devesh Kumar Tekriwal	1,05,000	0.24%
29	Jhaveri Credits and Capital Limited	1,00,000	0.23%
30	Rakesh Rosan Dalmia	1,00,000	0.23%



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31	Sharda & Sons Baking House Pvt. Ltd.	1,00,000	0.23%
32	Surya Kant Sultania HUF	1,00,000	0.23%
TOTAL		3,50,28,570	80.02%

* Based on the beneficiary position statement dated March 14, 2025 and register of members of our Company, as applicable.



Annexure VI

The major Equity Shareholders who held more than 1% or more of the paid-up Equity Share capital of the Company (comprising at least 80% of the paid-up Equity Share Capital of our Company) and the number of Equity Shares held by them 10 days prior to the date of this Draft Red Herring Prospectus are set forth in the table below

Sr. No.	Name of Shareholder	Number of Equity Shares having face value of ₹10 each on a fully diluted basis*	Offered Shares	Percentage of the pre-Offer Equity Share capital (%) on a fully diluted basis
1	Alok Virat Shah	1,24,86,701	-	28.53%
2	Virat Sevantilal Shah	1,04,48,263	-	23.87%
3	Aarti Alok Shah	35,28,451	-	8.06%
4	Meena Virat Shah	18,01,451	-	4.12%
5	Ronak Siddharth Doshi	11,04,693	-	2.52%
6	Rahulbhai N Dholakia	9,90,667	-	2.26%
7	Yogeshkumar Rasiklal Sanghavi	7,50,000	-	1.71%
8	Ginni Finance Pvt. Ltd.	5,00,000	-	1.14%
9	Dr choksey Finserv Private Limited	2,08,647	-	0.48%
10	Rashesh Mehta	2,00,000	-	0.46%
11	Priti Ashit Mehta	2,00,000	-	0.46%
12	Ashit Mahendra Mehta	2,00,000	-	0.46%
13	Gaurav Kapoor	2,00,000	-	0.46%
14	J4S Financial Solutions LLP	2,00,000	Up to 2,00,000	0.46%
15	Gennext Business Solutions Private Limited	1,90,000	-	0.43%
16	Krishna Sheet Processors Private Limited	1,67,000	-	0.38%
17	Gaurav Sharma	1,50,000	-	0.34%
18	Abhishek Prakash Sharma	1,50,000	-	0.34%
19	Himanshu Rajendra Shah	1,50,000	-	0.34%
20	Saurav Raidani	1,35,000	-	0.31%
21	Bhumika Sumit Desai	1,25,000	-	0.29%
22	Kenin Kumar Jayantilal Jain	1,25,000	-	0.29%
23	Piyush Agarwala	1,25,000	Up to 1,25,000	0.29%
24	Zaveri S J HUF	1,20,000	-	0.27%
25	Dinesh Jayantilal Zaveri HUF	1,20,000	-	0.27%
26	Niraj Bhimseria	1,20,000	-	0.27%
27	Sharda & Sons Baking House Pvt. Ltd.	1,19,980	Up to 37,236	0.27%



28	Ramesh Ratilal Choksey	1,17,647	-	0.27%
29	Devesh Kumar Tekriwal	1,16,500	-	0.27%
30	Sanjay Jethalal Vora	1,10,000	-	0.25%
31	Tanaisha Devang Vyas	1,06,500	-	0.24%
32	Siddharth Deepak Doshi	1,00,462	-	0.23%
TOTAL		3,50,86,962	Up to 3,62,236	80.16%

* Based on the beneficiary position statement dated March 06, 2026 and register of members of our Company, as applicable.



Annexure VII

Shareholding of the Promoters, the members of our Promoter Group and top 10 Shareholders of the Company as at Allotment:

S. No.	Pre-Offer shareholding*			Post-Offer shareholding as at Allotment ⁽¹⁾			
	Shareholders	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	At the lower end of the Price Band (₹ [●])		At the upper end of the Price Band (₹ [●])	
				No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾	No. of Equity Shares ⁽²⁾	Shareholding (in %) ⁽²⁾
Promoters							
1.	Alok Virat Shah	1,24,86,701	28.53%	[●]	[●]	[●]	[●]
2.	Virat Sevantilal Shah	1,04,48,263	23.87%				
Promoter Group (other than our Promoters)							
3.	Rihaan Alok Shah	77,750	0.18%	[●]	[●]	[●]	[●]
4.	Pareena Siddharth Doshi	77,750	0.18%	[●]	[●]	[●]	[●]
5.	Ronak Siddharth Doshi	11,04,693	2.52%	[●]	[●]	[●]	[●]
6.	Doshi Kahan Siddharth	27,750	0.06%	[●]	[●]	[●]	[●]
7.	Meena Virat Shah	18,01,451	4.12%	[●]	[●]	[●]	[●]
8.	Aarti Alok Shah	35,28,451	8.06%	[●]	[●]	[●]	[●]
9.	Risha Alok Shah	77,750	0.18%	[●]	[●]	[●]	[●]
10.	Kahan Siddharth Doshi	50,000	0.11%	[●]	[●]	[●]	[●]

Notes:

* To be updated as at the date of the Price Band Advertisement in the Red Herring Prospectus.

⁽¹⁾ To be updated upon finalization of the Price Band and subject to finalization of the basis of Allotment.

⁽²⁾ Will include transfers of Equity Shares by Shareholders after the date of the Price Band Advertisement until the date of the Prospectus.

⁽³⁾ Details in relation to the top 10 shareholders will be provided at the time of Red Herring Prospectus and the Prospectus.

